



Stay ahead with Checkpoint Engage™

Experience more efficient and profitable audits that comply with professional standards and help you pass peer review. Checkpoint Engage is a fully integrated online solution that enables you to manage all types of engagements including audits, reviews, compilations, and preparations, through an automated and guided process.

Why is Checkpoint Engage right for you?

Lead your firm into the future with **cloud-based technology** that keeps your audits efficient and compliant, and your sensitive data secure without the need to back up audit files.



Real-time, multi-location collaboration: your audit team can now easily access data, coordinate fieldwork, collaborate on engagements, and review processes simultaneously from anywhere without version control issues.



Dynamic set-up: answer a few quick questions about your engagement and Checkpoint Engage will automatically tailor the engagement by removing unnecessary forms and programs.



Complete risk-based solution:

- **Prevent over or under-auditing** with a customized audit program design based on documented risks and assertions.
- **Leverage the power of AI** to see how your firm's identified risks stack up to similar industry engagements using the assisted decision-making risk identification feature.



Single audits:

- Gain access to a cloud-based application that guides auditors through an automated process to overcome the complex, challenging, and ever-changing requirements.
- Experience significant time savings with Checkpoint Engage automatically generating compliance programs from OMB compliance supplement for single audits.



Leading methodology and editorial process: boost your expertise with PPC audit guides loaded with practical considerations, real-life examples, and time-saving checklists and practice aids. More than 90% of the market relies on Thomson Reuters content and audit methodology to pass peer review.



A one-stop-shop for audits: streamline your audit process from start-to-finish by working seamlessly with Checkpoint Engage and our engagement management tool, AdvanceFlow®.



Checkpoint Engage Comprehensive list of Industry titles

Accounting and Reporting for Estates and Trusts
Audits of 403(b) Plans
Audits of Broker-dealers
Audits of Employee Benefit Plans
Audits of Financial Institutions
Audits of Form 11-K Benefit Plans
Audits of Health Care Entities (non-profit and investor-owned; government)
Audits of Local Governments
Audits of Nonprofit Organizations
Audits of Nonpublic Companies
Audits of School Districts
Audits of Real Estate Entities
Audits Performed under International Standards
Cash, Tax, and Other Bases of Accounting
Compilation and Review Engagements
Construction Contractors
Dealerships
ERISA Sec 103(a)(3)(C) Audits of Standard 401(k) Plans
Homeowners' Associations and Other Common Interest Realty Associations
HUD Audits
PCAOB Audits
Physicians and Other Health Care Professionals
Restaurants and Bars
Single Audits
SSARS Preparation Engagements

U.K.-specific

Templates for Audits of Unlisted Companies UK
Templates for Audits of Charities UK

Ready to stay ahead?

Visit tax.thomsonreuters.com/en/checkpoint/engage